# REQUEST FOR COUNCIL ACTION

Date: June 9, 2014

Item No.: 10.b

Department Approval City Manager Approval

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Item Description: Accept the 2014 Resident Community Survey

### BACKGROUND

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Earlier this year, the City Council authorized staff to retain the Morris Leatherman Company to conduct a survey of Roseville residents. The 400-person random sample phone survey was conducted during April of 2014. After survey data was entered and coded, results were provided to the city on May 14, 2014. A copy of the survey is attached.

7

Peter Leatherman of The Morris Leatherman Company will be providing an executive summary of the survey results and is available to present a complete analysis of the findings at a future City Council Meeting.

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#### STAFF RECOMMENDATION

The survey of Roseville residents conduted by the Morris Leatherman Company in April of 2014 should be accepted and consulted where possible by the City Council and staff when making future decisions.

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## REQUESTED COUNCIL ACTION

Accept the 2014 resident community survey conducted by the Morris Leatherman Company.

Prepared by: Garry Bowman, Communications Managaer Attachments: A: City of Roseville 2014 Survey Results THE MORRIS LEATHERMAN COMPANY 3128 Dean Court Minneapolis, Minnesota 55416

City of Roseville Residential Survey FINAL APRIL 2014

Hello, I'm \_\_\_\_\_\_ of the Morris Leatherman Company, a polling firm located in Minneapolis. We have been retained by the City of Roseville to speak with a random sample of residents about issues facing the community. This survey is being conducted because the City Council and City Staff are interested in your opinions and suggestions about current and future city needs. I want to assure you that all individual responses will be held strictly confidential; only summaries of the entire sample will be reported.

be r	eportea.	
1.	Approximately how many years have you lived in Roseville?	LESS THAN TWO YEARS3% TWO TO FIVE YEARS14% FIVE TO TEN YEARS21% TEN TO TWENTY YEARS23% 20 TO 30 YEARS20% OVER THIRTY YEARS20% DON'T KNOW/REFUSED0%
2.	As things stand now, how long in the future do you expect to live in Roseville?	LESS THAN TWO YEARS3% TWO TO FIVE YEARS8% SIX TO TEN YEARS12% OVER TEN YEARS67% DON'T KNOW/REFUSED10%
3.	How would you rate the quality of life in Roseville - excellent, good, only fair, or poor?	EXCELLENT       48%         GOOD       51%         ONLY FAIR       1%         POOR       0%         DON'T KNOW/REFUSED       0%
4.	What do you like most, if anything, about living in Roseville?	DON'T KNOW/REFUSED0% NOTHING1% CONVENIENT LOCATION15% NEIGHBORHOOD/HOUSING18% SAFE18% FRIENDLY PEOPLE10% CLOSE TO FAMILY8% CLOSE TO JOB8% SCHOOLS8% PARKS/TRAILS8% SHOPPING3% QUIET AND PEACEFUL .2% SCATTERED2%

5.	What do you think is the most serious issue facing Roseville today?	DON'T KNOW/REFUSED5% NOTHING24% HIGH TAXES13% RISING CRIME13% POOR CITY SPENDING5% LACK OF JOBS/BUSINESS2% AGING POPULATION11% AGING INFRASTRUCTURE7% STREET REPAIR12% SCATTERED8%
6.	All in all, do you think things in Roseville are generally headed in the right direction, or do you feel things are off on the wrong track?	RIGHT DIRECTION93% WRONG TRACK5% DON'T KNOW/REFUSED3%
	IF "WRONG TRACK," ASK: (n=18)	
	7. Please tell me why you feel things have gotten off on the wrong track?	DON'T KNOW/REFUSED6% HIGH TAXES17% POOR CITY SPENDING11% STREET REPAIR6% RISING CRIME
8.	How would you rate the sense of community identity among residents in Roseville would you say it is very strong, somewhat strong, not too strong, or not at all strong?	VERY STRONG
9.	Please tell me which of the following do you feel the closest connection to the City of Roseville as a whole, your neighborhood, your School District or something else? (IF "SOMETHING ELSE," ASK:) What would that be?	CITY OF ROSEVILLE21% NEIGHBORHOOD51% SCHOOL DISTRICT9% CHURCH6% WORKPLACE4% FAMILY/FRIENDS9% DON'T KNOW/REFUSED1%
10.	Do you feel accepted in the City of Roseville?	YES

IF "NO," ASK: (n=3)

11. Why do you feel that way?

DON'T KNOW NEIGHBORS, 33%; UNFRIENDLY PEOPLE, 67%.

Let's spend a few minutes discussing the future of the City of Roseville.

12.	When thinking about a city's quality of life, what do you think is the most important aspect of that quality?	DON'T KNOW/REFUSED1% SAFETY32% SENSE OF COMMUNITY15% GOOD SCHOOLS17% UPKEEP OF CITY14% OPEN SPACE/NATURE6% PARKS/RECREATION3% UPKEEP OF HOUSING2% QUIET AND PEACEFUL10% SCATTERED1%
13.	What aspects, if any, of the community should be fixed or improved in the future?	DON'T KNOW/REFUSED5% NOTHING29% LOWER TAXES15% BETTER ROADS26% MORE JOBS5% MORE PUBLIC TRANSIT6% MORE SENIOR HOUSING4% LESS AFFORDABLE HOUSING.3% SIDEWALKS2% SCATTERED5%
14.	What, if anything, is currently missing from the City of Roseville which, if present, would greatly improve the quality of life for residents?	DON'T KNOW/REFUSED 6% NOTHING

I would like to read a list of characteristics others have mentioned that indicate a city has a high quality of life.

15. Please tell me which one you think is most important for a city to have? (ROTATE AND READ LIST)

16.	Which is second most important? (RICHOICE)	E-READ LIST; OMITTING FIRST
17.	Which is least important? (RE-READ CHOICES)	LIST; OMITTING FIRST TWO  MOST SEC LST
	HIGH PROPERTY VALUES.  WELL MAINTAINED PROPERTIES.  LOW PROPERTY TAXES.  LOW CRIME RATE.  GOOD SCHOOL SYSTEM.  VARIETY OF SHOPPING OPPORTUNITIES.  VARIETY OF PARK AND RECREATION  OPPORTUNITIES.  JOB OPPORTUNITIES.  COMMUNITY EVENTS AND FESTIVALS.  SENSE OF COMMUNITY.  ELSE.  DON'T KNOW/REFUSED.	
Let'	s discuss recreational opportunities	s in the community
18.	How would you rate park and recreational facilities in Roseville excellent, good, only fair, or poor?	EXCELLENT       36%         GOOD       62%         ONLY FAIR       2%         POOR       0%         DON'T KNOW/REFUSED       1%
19.	Which Roseville recreation facile- ties, if any, do you or members of your household use most frequently?	
20.	How would you rate the upkeep and maintenance of Roseville City Parks excellent, good, only fair, or poor?	EXCELLENT       .35%         GOOD       .60%         ONLY FAIR       .3%         POOR       .0%         DON'T KNOW/REFUSED       .2%
21.	In the past year, have you or any members of this household participated in any city-sponsored park and recreation programs?	

22. Are there any park and recreation programs you would like to see offered or expanded? NO, 95%; SENIOR, 2%; CONCERTS IN THE PARK, 1%; COMMUNITY CENTER, 1%; SCATTERED, 2% TWICE OR MORE A WEEK...14% 23. How often do you or members of your household use the trail sys- WEEKLY......25% tem, weather permitting -- twice TWO/THREE PER MONTH....18% or more per week, weekly, two or MONTHLY.....10% three times per month, monthly, QUARTERLY......3% quarterly, less frequently or not LESS FREQUENTLY......8% at all? NOT AT ALL.....23% DON'T KNOW/REFUSED.....0% 24. Are there any areas in the City of Roseville that are lacking trails or pathways? (IF "YES," ASK:) Where would that be? UNSURE, 4%; NO, 91%; SIDEWALKS ALONG BUSY ROADS, 1%; COUNTRY ROAD B, 1%; NEAR LAKE OWASSO, 1%; RICE STREET, 1%, SCATTERED, 2%. Which of the following would be your top priority for the City's trails and sidewalk system? CONSTRUCTION OF ADDITIONAL TRAILS FOR EXERCISE WITHIN PARKS......14% CONSTRUCTION OF TRAILS CONNECTING NEIGHBORHOODS AND PARKS......48% CONSTRUCTION OF TRAILS CONNECTING NEIGHBORHOODS AND SHOPPING AND BUSINESS AREAS......22% ELSE (SIDEWALKS)......2% YES.....20% 26. Are you aware of the Roseville NO......79% Parks Renewal Program and its DON'T KNOW/REFUSED.....1% projects? IF "YES," ASK: (n=81) What project are you most interested in? 27. UNSURE, 16%; NONE, 24%; CONNECTING TRAILS, 16%; CONSTRUCTION OF NEW TRAILS, 6%; NATURE CENTER, 10%; CENTRAL PARK, 15%; UPDATING OF PARKS, 7%; SCATTERED, 68.

28.	Do you feel the current mix of recreational or sports facilities meet the needs of members of your household?	YES				
	IF "NO," ASK: (n=1)					
	29. What facilities do you feel and	ce missing?				
	COMMUNITY CENTER, 100%.					
need	e have been on-going discussions in for a Community Center that would performed for recreation, programs and meets	provide community gathering				
30.	Do you support or oppose the construction of a Community Center by the City of Roseville? (WAIT FOR RESPONSE) Do you feel strongly that way?	STRONGLY SUPPORT15% SUPPORT49% OPPOSE20% STRONGLY OPPOSE6% DON'T KNOW/REFUSED11%				
31.	If a Community Center were built, how likely would you or members of your household be to use the facility very likely, somewhat likely, not too likely, or not at all likely?	VERY LIKELY				
Suppo	construction of the Community Center ose the City of Roseville proposed a Lopment which you considered to be a	a Community Center				
32.	How much would you be willing to see your property taxes increase to fund this construction? Let's say, would you be willing to see your monthly property taxes increase by \$? (CHOOSE RANDOM STARTING POINT; MOVE UP OR DOWN DEPENDING ON RESPONSE) How about \$ per month?	NOTHING				

Moving on....

I would like to read you a list of a few city services. For each one, please tell me whether you would rate the quality of the service as excellent, good, only fair, or poor? (ROTATE)

		EXCL	GOOD	FAIR	POOR	DK/R
33.	Police protection?	59%	38%	1%	2%	1%
34.	Fire protection?	57%	41%	1%	0%	2%
35.	Emergency medical services?	56%	37%	0%	0%	7%
36.	Sewer and water?	26%	67%	1%	1%	6%
37.	Drainage and flood control?	22%	64%	3%	2%	10%
38.	Building inspections?	17%	60%	2%	0%	21%
39.	Animal control?	25%	58%	5%	1%	11%
40.	Code enforcement?	19%	67%	4%	2%	9%

IF ANY SERVICES WERE RATED "ONLY FAIR" OR "POOR," ASK: (n=69)

41.	Why did you rateas (only fair/poor)?	DON'T KNOW/REFUSED0% COULD IMPROVE7%
		FLOODING26%
		MORE PATROLLING3%
		POOR INSPECTIONS4%
		LOOSE ANIMALS28%
		RUNDOWN HOMES17%
		RUDE/UNFRIENDLY10%
		SCATTERED 4%

Now, for the next four city services, please consider only their job on city-maintained streets and roads in neighborhoods. That means excluding interstate highways, state and county roads that are taken care of by other levels of government. Hence, Interstate 35W, Highway 36, Highway 36, County Road C or Lexington Avenue, should not be considered. How would you rate ....

		EXCL	GOOD	FAIR	POOR	DK/R
42.	Street repair and					
	maintenance?	15%	51%	28%	6%	0%
43.	Snow plowing?	34%	54%	10%	1%	0%
44.	Trail and pathway plowing					
	in parks?	23%	63%	4%	0%	10%
45.	Trail and pathway plowing					
	in neighborhoods?	20%	62%	8%	0%	11%

46.	Do you consider the city portion of your property taxes to be very high, somewhat high, about average, somewhat low, or very low in comparison with neighboring cities?	VERY HIGH
47.	Would you favor or oppose an increase in YOUR city property tax if it were needed to maintain city services at their current level?	FAVOR
48.	When you consider the property taxes you pay and the quality of city services you receive, would you rate the general value of city services as excellent, good, only fair, or poor?	
plea	each of the following long-term inf se tell me if you strongly support st in it, somewhat support, somewhatse.	the City continuing to
		STS SMS SMO STO DKR
49. 50. 51. 52. 53.	Water and sewer pipes? City buildings? Pedestrian pathways? Bikeways? City roads?	44%       30%       12%       4%       10%         26%       41%       18%       8%       8%         38%       37%       15%       6%       5%         32%       44%       14%       6%       5%         64%       26%       5%       2%       3%
Chan	ging topics	
54.	Other than voting, do you feel that if you wanted to, you could have a say about the way the City of Roseville runs things?	YES
55.	From what you know, do you approve or disapprove of the job the Mayor and City Council are doing? (WAIT FOR RESPONSE) And do you feel strongly that way?	

IF "DISAPPROVE" OR "STRONGLY DISAPPROVE," ASK: (n=15)

	56. Why do you feel that way?	POOR JOB
57.	From what you have heard or seen, how would you rate the job performance of the Roseville City staff excellent, good, only fair, or poor?	EXCELLENT.       .19%         GOOD.       .76%         ONLY FAIR.       .1%         POOR.       .1%         DON'T KNOW/REFUSED.       .3%
	IF "ONLY FAIR" OR "POOR," ASK: (n=	6)
	58. Why do you feel that way?	POOR SPENDING
Thin	king about another topic	
59.	How would you rate the general condition and appearance of Roseville excellent, good, only fair, or poor?	EXCELLENT       .33%         GOOD       .63%         ONLY FAIR       .4%         POOR       .1%         DON'T KNOW/REFUSED       .0%
	IF "ONLY FAIR" OR "POOR," ASK: (n=	17)
	60. Why do you feel that way?	DON'T KNOW/REFUSED6% RUNDOWN HOMES24% MESSY YARDS59% RUNDOWN BUSINESSES6% JUNK CARS6%
61.	Over the past two years, has the appearance of Roseville improved, declined or remained the same?	IMPROVED
62.	How would you rate the job the City does enforcing city codes on nuisances - excellent, good, only fair or poor?	EXCELLENT

IF "ONLY FAIR" OR "POOR," ASK: (n=32)

63. What nuisances does the City need to do a better job of enforcing?	
The City of Roseville offers a housing home improvements.	program for residential
64. Prior to this survey, were you aware of this housing program?	YES
The City also sponsors free home and gar February and fall.	arden workshops each
65. Were you aware of these workshops?	P YES
Turning to the issue of public safety i	in the community
I would like to read you a short list of	of public safety concerns.
66. Please tell me which one you consiconcern in Roseville? If you feel lems are serious in Roseville, just	that none of these prob-
	FIRST
Violent crime	

67. How would you rate the amount of patrolling the Roseville Police ABOUT RIGHT AMOUNT.....91% Department does in your neighbor- NOT ENOUGH......5% hood -- would you say they do too DON'T KNOW/REFUSED.....1% much, about the right amount, or not enough?

## Changing topics...

I would like to read you a list of characteristics of a community. For each one, please tell me if you think Roseville currently has too many or too much, too few or too little, or about the right amount.

alliou		MANY /MCH	FEW/ LITT	ABT RGHT	DK/ REFD
68.	Affordable rental units?	21%	24%	53%	2%
69.	Market rate rental units?	12%	17%	62%	10%
70.	Condominiums and townhomes?	10%	8%	77%	10% 5%
71.	Starter homes for young families?	3%	30%	61%	5 ° 6%
72.	"Move up" housing?	11%	13%	69%	7%
73.	Higher cost housing?	16%	10%	68%	7%
74.	Assisted living for seniors?	5%	28%	57%	10%
75.	Parks and open spaces?	9%	6%	85%	1%
76.	Trails and bikeways?	9%	8%	82%	1%
77.	Service and retail establish-				
	ments?	10%	13%	77%	1%
78.	Entertainment and dining oppor-				
	tunities?	5%	17%	78%	0 %
79.	If you were going to move from	VERY (	COMMITTE	ED	46%
	your current home for upgrading,	SOMEW	HAT COMM	MITTED.	42%
	how committed would you be to stay	NOT TO	OO COMMI	ITTED	5%
	in Roseville very committed,	NOT A	r all co	OMMITTEI	⊃4%
	somewhat committed, not too com-	DON'T	KNOW/RE	EFUSED.	4%
	mitted or not at all committed?				
					400
80.	And, if you were going to move		COMMITTE		
	from your current home for down-		HAT COMM		
	sizing, how committed would you be				
	to stay in Roseville very com-		T ALL CO		
	mitted, somewhat committed, not	DON , J.	KNOW/RE	EFUSED.	4 %
	too committed, or not at all				
	committed?				

IF "NOT TOO COMMITTED" OR "NOT AT ALL COMMITTED IN QUESTIONS #79 OR #80, ASK: (n=40)

81. Is there anything missing or that could be improved in Roseville that would make you committed to staying?

NO, 75%; AFFORDABLE HOUSING, 15%; MOVE-UP HOUSING, 3%; PUBLIC TRANSIT, 3%; LESS TRAFFIC CONGESTION, 5%.

Changing topics....

Most communities have one of three systems for garbage collection. In an open collection system, like the City of Roseville currently has, residents choose their hauler from several different companies serving the community. Other cities use an organized collection system, where the City contracts with a hauler for collection throughout the city.

IF A RESPONSE IS GIVEN, ASK: (n=325)

83.	Could you tell me one or two reasons for your decision?	DON'T KNOW/REFUSED0% WANT CHOICE52% OPEN/LOWER COST9% ORGANIZED/LOWER COST13% ORGANIZED/LESS TRAFFIC.21% ORGANIZED/SAFER3% LIKE CURRENT HAULER1%
Rose	would you rate the City of ville's recycling program - llent, good, only fair or	EXCELLENT

POOR.....0%

DON'T KNOW/REFUSED.....7%

Continuing....

poor?

84.

85.	overa ing l in it mail:	would you rate the City's all performance in communicat- key local issues to residents as publications, website, ings, and on cable television accellent, good, only fair, or	EXCELLENT
86.		is your primary source of in- ation about the City of Rose- e?	DON'T KNOW/REFUSED0% NONE2% CITY NEWSLETTER48% LOCAL NEWSPAPER28% CITY WEBSITE11% CABLE TELEVISION5% WORD OF MOUTH5% SCATTERED1%
87.	ceive City (F the c tions to you paper progra	would you most prefer to re- e information about Roseville Government and its activities ROTATE) e-mail, information on city's website, city publica- es and newsletters, mailings our home, local weekly news- es coverage, cable television camming, the city's Facebook or the City's Twitter feed?	E-MAIL
88.	publi	ou recall receiving the City ication "Roseville City" during the past year?	YES
	IF "YES," ASK: (n=342)		
	89.	Do you or any members of your household regularly read it?	
	90.	How effective is this city publication in keeping you informed about activities in the city very effective, somewhat effective, not too effective, or not at all effective?	VERY EFFECTIVE33% SOMEWHAT EFFECTIVE57% NOT TOO EFFECTIVE6% NOT AT ALL EFFECTIVE2% DON'T KNOW/REFUSED2%

I would like to ask you about social media sources. For each one, tell me if you currently use that source of information; then, for each you currently use, tell me if you would be likely or unlikely to use it to obtain information about the City of Roseville.

		NOT	USE	USE	DK/
		USE	LIK	NLK	REF
91.	Facebook?	56%	19%	25%	0%
92.	Twitter?	72%	11%	18%	0%
93.	YouTube?	65%	10%	25%	0%
94.	Nextdoor?	81%	10%	7%	3%
95.	E-mail?	33%	41%	27%	0%
96.	City website?	45%	44%	11%	0%

Now, just a few more questions for demographic purposes....

Could you please tell me how many people in each of the following age groups live in your household.

97.	Persons 65 or over?	NONE       .72%         ONE       .16%         TWO OR MORE       .12%
98.	Adults between the ages of 50 and 64 years of age?	NONE
99.	Adults between the ages of 18 and 49 years of age?	NONE       37%         ONE       28%         TWO       31%         THREE OR MORE       4%
100.	School-aged children and preschoolers?	NONE       .77%         ONE       .10%         TWO       .8%         THREE OR MORE       .5%
101.	Do you own or rent your present residence?	OWN

102.	What is your age, please? (READ CATEGORIES, IF NEEDED)	18-24       .3%         25-34       .14%         35-44       .19%         45-54       .24%         55-64       .18%         65 AND OVER       .23%
103.	Which of the following best describes your household: (READ) A. Single, no other family at home. B. Single parent with children at home. C. Married or partnered, with children at home. D. Married or partnered with no children or no children at home. E. Something else.	SINGLE/NO OTHER
104.	Which of the following categories represents your ethnicity White, African-American, Hispanic-Latino, Asian-Pacific Islander, Native American, or something else? (IF "SOMETHING ELSE," ASK:) What would that be?	ASIAN-PACIFIC ISLAND8% NATIVE AMERICAN1%
105.	Do you live north or south of Highway 36? (WAIT FOR RESPONSE) Do you east or west of Snelling Avenue?	NORTHWEST
106.	Gender (DO NOT ASK)	MALE48% FEMALE52%